

CATEGORY	PRODUCT	COST
TRUSTS	Leading Member Discretionary Trust – Individual Trustee	\$99
	Leading Member Discretionary Trust – Corporate Trustee	\$99
	Standard Discretionary Trust – Individual Trustee	\$99
	Standard Discretionary Trust – Corporate Trustee	\$99
	Change of Trustee for Discretionary Trusts	\$99
	Addition to Designated Beneficiaries	\$99
	Superannuation Unrelated Investment Trust (SUIT)	\$99
	SIS Reg 13.22C Related Unit Trust	\$99
	Standard (non-fixed) Unit Trust	\$99
	Leading Member Non-Foreign Purchaser Discretionary Trust	\$99
	Declaration of Trust	\$99
	Leading Member Discretionary Trust Variation	\$99
	Deed of Succession Appointors	\$99
	Discretionary Trust Vesting	\$99
Discretionary Trust Distribution Minutes	\$49	
SMSF ESTABLISH, MAINTAIN & UPGRADE	SMSF Establishment – Individual Trustee	\$99
	SMSF Establishment – Corporate Trustee	\$99
	Leading Member SMSF Establishment – Individual Trustee – LIGHTYEAR DOCS EXCLUSIVE	\$99
	Leading Member SMSF Establishment – Corporate Trustee– LIGHTYEAR DOCS EXCLUSIVE	\$99
	Leading Member SMSF Deed of Variation – LIGHTYEAR DOCS EXCLUSIVE	\$99
	SMSF Deed of Variation	\$99
	Change of Trustee for SMSFs	\$99
	Dependency Declaration for Superannuation & Income Tax Purposes	FREE
	Contributions Suspense Account	\$99
	SMSF Investment Strategy - Fund	\$49
	Contributions To Benefit a Member	\$49
	Member Appointment – Leading Member SMSF	\$49
	Member Appointment - Standard SMSF (non-leading member)	\$49

	SMSF Wind Up	\$99
	Member Directed Investment Strategy	\$49
ESTATE PLANNING	Family Allowance Agreement	\$99
	Last Will & Testament	\$99
	SMSF Will	\$99
	Comprehensive Estate Planning Package	\$439
	Enduring Power of Attorney – Victoria	\$99
	Enduring Power of Attorney – Australian Capital Territory	\$99
	Enduring Power of Attorney – New South Wales	\$99
	Enduring Power of Attorney – Queensland	\$99
	Enduring Power of Attorney – South Australia	\$99
	Enduring Power of Attorney – Western Australia	\$99
SMSF – INCOME STREAMS	Account Based Pension	\$99
	Transition to Retirement Income Stream (TRIS)	\$99
	Account Based Pension Rollback	\$99
	Account Based Pension Current Year Pension Payment	\$49
	TRIS Current Year Pension Payment	\$49
	TRIS Foldback	\$99
	Pension Commutation	\$99
COMPANIES	Standard Company - including Classes of Shares	\$594
	SMSF Special Purpose Corporate Trustee	\$594
	Leading Member SMSF Special Purpose Corporate Trustee	\$594
	Leading Member Discretionary Trustee Company	\$594
	Company Constitution Variation to Leading Member SMSF Corporate Trustee	\$99
	Company Constitution Variation to LightYear Docs SMSF Special Purpose Company	\$99
BUSINESS & COMMERCIAL AGREEMENTS	All Purposes Loan Agreement	\$99
	General Purpose Services Agreement	\$99
	NDA and Confidentiality Agreement	FREE
	Business Partnership Agreement	\$99
	Division 7A Loan Agreement	\$99

	Mortgage Deed	\$99
	Personal Guarantee	\$99
	Deed of Gift - Cash, Assets & Unpaid Present Entitlements	\$99
	SMSF Loan Agreement	\$99
	Commercial Property Lease	\$99
SMSF BORROWING	LRBA Holding Trust Pack (Non-Bank) – including minutes	\$99
	LRBA Holding Trust Pack (Bank) – including minutes	\$99
	Deed of Promissory Note	\$99
STRATEGY AUTOMATION – LIGHTYEAR EXCLUSIVE	Leading Member Kit for Corporate Trustees - <i>Upgrade of SMSF Deed and Corporate Trustee to Leading Member control - includes SOA insert</i> – LIGHTYEAR DOCS EXCLUSIVE	\$198
	Related Party LRBA (Property) meeting ATO Guidelines	\$450
	Related Party LRBA (Shares) meeting ATO Guidelines	\$450
	Upgrade Kit: SMSF Company Trustee and SMSF Deed Upgrade	\$129

Green: Includes ASIC Fee